

Task Force Members: Llew E., Chair  
Joanne E.  
Katy Mc.  
Harriet F.

We were tasked with developing a committee to perform an internal audit of Area 9's finances.

This committee is composed of a former Area Treasurer, a former Event Chair, a former District Treasurer and the current Area Treasurer, all willing participants. Using the California-North Audit Committee Guidelines as a starting point, we met via Zoom and email to put together Guidelines that our task force would follow to perform an internal audit.

The transactions from the beginning of Panel 58 through the current time, will be reviewed by a selection process agreed on by the task force members. All records will be available and reviewed in-person on September 12th at a mutually agreeable location for the task force members. A final report will be issued and shared with the Area Chairperson and the Officers upon completion.

Once completed, the Task Force will turn over the Guidelines and recommendations for the possible use of Panel 61.

Respectfully submitted,

Llew E.